Nichols New Item History Widget / Report / List

Release date 10/30/2020

A versatile new tool that puts "You First", this widget can help you find the items purchased in a given time frame pretty quickly! You can also use it as an order List, seeing on hand availability and easily adding the items quickly into your cart.

Customers can access the Item History from their User Name drop down menu...



... or from the new widget on the customer dashboard.



The widget shows the top results but when clicked on, migrates to the List/Report page with full results along with filtering options.

The default results will show all purchases, all ship tos, for the last 12 months. The dates can be expanded or contracted as needed and users can select just a specific product within the list and/or a specific ship to.

Item History List

These are sorted by largest dollar amount to smallest, but again the user has options.

tem History	List				
Search -					
Ship To Address	F	Product #		From	То
Show All	•	Enter keyword or item #		10/29/19	10/29/20
					Search Clear
				- -	
2 items					
Select All Add Select	ed To Cart	Sort by: Total (default)	 Per page: 8 - 	1	of 31 > Expanded
GP PRO enMotion® Recycled (3rd GAP89480		QTY: 31 Date Purchased Qty Purc	d Qty Purchased: 1458	Purchased: 1458	\$
		Wareho Product Z-A	Total: \$		0 Add to 0
GP PRO Tissue Compact® 1000/36 GAP19375		QTY: 22 Product # Z-A	Qty Purchased: 1208		\$
		View Availability ່ານງ Total: \$ Warehouse			0 Add to 0
3PLY PROCEDURAL FACE MASK SYZRS700		QTY: 357	Qty Purchased: 2000		\$
		View Availability by Total: \$			0 Add to 0
PURELL ADV FOAM HAND SANITI		QTY: 250	Qty Purchased: 500		\$ \
		Mow Availability by	Total: \$	Total: \$	
GOI7851-02		Warehouse			0 Add to 0

The users can also see 8, 16, 24, or 32 products per page as per their preference. And choose the default simplified option, or the expanded option that also shows the photo among other details. An example of that is below. This image also shows that when a quantity is entered in the box, the Add to Cart buttons are enabled. No need to check the boxes on the right, that happens automatically when a quantity greater than zero is entered on a line.

242 items				
Select All Add Selecte	d To Cart Sort by: Total (default) +	Per page: 8 -	1 of 31	> Simplified View
	GP PRO enMotion® Recycled (3rd Party) Paper Towel Roll, Brown, 6/800 GAP89480	QTY: 318 View Availability by Warehouse	Oty Purchased: 1458 Total:	\$ / CASE Add to Cart
	GP PRO Tissue Compact® 1000/36 2-ply Small RL	QTY: 228 View Availability by	Qty Purchased: 1208 Total: \$	A

If an item is no longer available for any reason, QTY available, current price and Add to Cart functionality do not appear, but the customer is still able to see their history of purchases. See the two examples below:

		warenouse		
	Clorox Healthcare Bleach Germicid CL030359	QTY: 83 View Availability by Warehouse	Qty Purchased: 128 Total:	CASE Add to Cart
	HAND SANITIZER GEL ALCOHOL RDC2133271	QTY: 571 View Availability by Warehouse	Qty Purchased: 80 Total:	0 Add to Cart
	Tork Universal Bath Tissue Roll 96/ SCATS1636S	QTY: 34 View Availability by Warehouse	Qty Purchased: 170 Total:	0 Add to Cart
	3PLY FACE MASK W/EAR LOOP B \$\$\$350BL		Qty Purchased: 100 Total:	
0	CLOROX TOTAL 360 CLEANER DI CL031650	1-2 weeks lead time View Availability by Warehouse	Qty Purchased: 55 Total:	CASE Add to Cart
	Clorox Healthcare Hydrogen Peroxi CL030828	1-2 weeks lead time View Availability by Warehouse	Qty Purchased: 90 Total:	CASE Add to Cart
	CLOROX VERSASURE CLNR DISI CL031761		Qty Purchased: 100 Total:	
	PURELL CS8 TOUCH FREE HAND GOI7824-01	1-2 weeks lead time View Availability by Warehouse	Qty Purchased: 500 Total:	\$ / EACH 0 Add to Cart
	INSTANT FOAM COMPLETE 400M SCJIFC400CAP	QTY: 25 View Availability by Warehouse	Qty Purchased: 80 Total:	<pre>\$ / CASE 0 Add to Cart</pre>
	Clorox Healthcare Bleach Germicid CL030358	1-2 weeks lead time View Availability by Warehouse	Qty Purchased: 81 Total:	\$ / CASE 0 Add to Cart

This is the first iteration of this and other customer dashboard widgets and reports. Please let Tina Saunders or Kyle Jensen know if you have suggestions or see any issues.